

Exhibit 1

**BIDDER IDENTIFICATION & OFFER FORM**

Bidder, \_\_\_\_\_ does hereby offer to purchase in accordance with the Terms of Sale the Medallion(s) set forth below for the consideration as allocated below:

Bidder hereby warrants and represents as follows:

- (a) This written offer is subject to the Terms and Conditions of Sale.
- (b) This written offer along with any subsequent verbal bids are irrevocable until the conclusion of Medallion Sale (as defined in the Terms and Conditions of Sale), and if deemed the Successful Purchaser or Second Highest Bidder, until Closing.
- (c) This written offer is not contingent upon any financing.
- (d) That, except as detailed on an accompanying affidavit, if any, neither Bidder nor any of its officers, directors, shareholders, members or partners is a shareholder, employee, or affiliate of the Debtors, or a relative of a shareholder, employee, or affiliate of the Debtors.

**BIDDER I.D.**

Bidder's Address: \_\_\_\_\_

Bidder's Contact: \_\_\_\_\_

Bidder's Phone & Facsimile Numbers \_\_\_\_\_

Bidder's Email Address: \_\_\_\_\_

Number of NYC Taxi Medallions Owned by Bidder (if any): \_\_\_\_\_

**ATTORNEY I.D.**

Bidder's Attorney: \_\_\_\_\_

Bidder's Attorney's Address: \_\_\_\_\_

Bidder's Attorney's Phone & Facsimile Numbers: \_\_\_\_\_

Bidder's Attorney's Email Address; \_\_\_\_\_

**Types of Medallions Being Sold:**

- 34 Unrestricted Medallions
- 6 Alternative Fuel/Hybrid Medallions
- 6 Handicapped Medallions

Up to forty-six (46) medallions may be sold, a minimum of five (5) will be sold.

I am submitting an irrevocable Individual Cash Bid(s) as set forth below:

Bid for One individual Medallion: \$ \_\_\_\_\_

Check here ONLY if your bid is specific to a type of Medallion: \_\_\_\_\_

Type of Medallion: \_\_\_\_\_

If checked, I understand my bid is specific to this type only and my bid will NOT be eligible for any other available Medallions that are presented in this auction.

Note: By checking this box (contingent bid based on Medallion type), it may decrease your odds of a successful bid.

Total Required Initial Individual Deposit: \$ \_\_\_\_\_

Total Individual Bid Amount: \$ \_\_\_\_\_

6% Buyer's Premium: \$ \_\_\_\_\_

**Total Potential Individual Purchase Price: \$ \_\_\_\_\_**

*(Total Bid Amount + 6% Buyer's Premium)*

I am submitting an irrevocable Bulk Bid as set forth below:

Quantity of Medallions: \_\_\_\_\_

Per Medallion Average: \$ \_\_\_\_\_

Check here ONLY if your bid is specific to a type of Medallion: \_\_\_\_\_

Type of Medallions (or list different types if it's a specific combination of Medallion types): \_\_\_\_\_

If checked, I understand my bid is specific to this (or these) types only and my bid will NOT be eligible for any other available combination of Medallions that are presented in this auction.

Note: By checking this box (contingent bid based on Medallion type), it may decrease your odds of a successful bid.

Total Required Initial Bulk Deposit: \$ \_\_\_\_\_

Total Bulk Bid Amount: \$ \_\_\_\_\_

6% Buyer's Premium: \$ \_\_\_\_\_

**Total Potential Bulk Purchase Price: \$ \_\_\_\_\_**

*(Total Bid Amount + 6% Buyer's Premium)*