

Exhibit 1

BIDDER IDENTIFICATION & OFFER FORM

Bidder, _____ does hereby offer to purchase in accordance with the Terms and Conditions of Sale the Medallions set forth below for the consideration as allocated below:

Bidder hereby warrants and represents as follows:

- (a) This written offer is subject to the Terms and Conditions of Sale.
- (b) This written offer along with any subsequent verbal bids are irrevocable until the conclusion of Public Auction (as defined in the Terms and Conditions of Sale), and if deemed the Successful Purchaser or Second Highest Bidder, until Closing.
- (c) This written offer is not contingent upon any financing.
- (d) That neither the Qualified Bidder nor any of its officers, directors, shareholders, members or partners has ever been affiliated in any manner whatsoever with the Debtors, Evgeny "Gene" Freidman, or any entity in which he has any direct or indirect interest and has never held any interest in any of the Debtors.

BIDDER I.D.

Bidder's Address: _____

Bidder's Contact: _____

Bidder's Phone & Facsimile Numbers _____

Bidder's Email Address: _____

Number of NYC Taxi Medallions Owned by Bidder (if any): _____

ATTORNEY I.D.

Bidder's Attorney: _____

Bidder's Attorney's Address: _____

Bidder's Attorney's Phone & Facsimile Numbers: _____

Bidder's Attorney's Email Address; _____

There are 138 Medallions for sale and are being sold in 6 pools of 20 Medallions and 1 pool of 19 Medallions.

Each Pool of 20 Medallions Shall Consist of:

12 unrestricted Medallions
3 hybrid/alternative fuel Medallions and
5 handicap Medallions

The Final Pool of 19 Medallions Shall Consist of:

15 unrestricted Medallions,
2 hybrid/alternative fuel Medallions and
2 handicap Medallions

I am submitting an irrevocable bid as set forth below:

Pool(s) of Medallions: ____

Total Required I Deposit: \$_____

Total Bid Amount: \$_____