

LaMONICA HERBST & MANISCALCO, LLP
3305 Jerusalem Avenue, Suite 201
Wantagh, New York 11793
Telephone: 516.826.6500
Gary F. Herbst, Esq.
Jacquelyn S. Loftin, Esq.

Auction Sale Date: June 14, 2018 at 2:00 p.m.

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

-----X
In re:

WOLVERINE TAXI LLC, *et al.*,

Debtors.
-----X

In re:

WRESTLER TAXI LLC, *et al.*,

Debtors.
-----X

In re:

BROWNIE TAXI LLC, *et al.*,

Debtors.
-----X

In re:

KABBALAH TAXI INC., *et al.*,

Debtors.
-----X

Chapter 7

Case No.: 17-45660 (CEC)
(Jointly Administered)

Chapter 7

Case No.: 17-45700 (CEC)
(Jointly Administered)

Chapter 7

Case No.: 17-45732 (CEC)
(Jointly Administered)

Chapter 7

Case No.: 17-45743 (CEC)
(Jointly Administered)

**NOTICE TO CREDITORS AND OTHER PARTIES IN INTEREST
OF PUBLIC AUCTION SALE OF THE DEBTORS' MEDALLIONS**

PLEASE TAKE FURTHER NOTICE that on October 30, 2017, the jointly administered estates of Wolverine Taxi, LLC, *et al.*, Wrestler Taxi, LLC, *et al.*, Brownie Taxi, LLC, *et al.*, and Kabbalah Taxi Inc., *et al.* (collectively, the "Debtors") were transferred to the United States Bankruptcy Court, Eastern District of New York (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that by Order dated January 8, 2018, the Debtors' cases were converted to ones under Chapter 7 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that by Notice of Appointment dated January 10, 2018, Gregory Messer was appointed as the interim Chapter 7 Trustee of the Debtors'

estates, has since duly qualified and is the permanent Trustee administering these Debtors' respectively jointly administered estates.

PLEASE TAKE FURTHER NOTICE that pursuant to an Order of the Bankruptcy Court dated (the "Sale Procedures Order") the Trustee is authorized to, among other things, conduct public auction sales (the "Public Auctions" and each the "Public Auction") to sell all of the Debtors' Medallions.

PLEASE TAKE FURTHER NOTICE that in accordance with the Terms and Conditions of Sale, the Public Auction will be conducted on **June 14, 2018 at 2:00 p.m.** at the Sheraton LaGuardia East Hotel, 135-20 39th Avenue, Flushing, New York 11354.

PLEASE TAKE FURTHER NOTICE that at the Public Auction, the Trustee, through his retained auctioneer, will sell the Debtors' Medallions in pools of 20 Medallions (each, a "Medallion Pool") until such time that less than 20 Medallions remain, at which time the pool shall consist of 19 Medallions (the "Final Medallion Pool"). The Medallion Pools shall each consist of 12 unrestricted Medallions, 3 hybrid/alternative fuel Medallions and 5 handicap Medallions. The Final Medallion Pool shall consist of 15 unrestricted Medallions, 2 hybrid/alternative fuel Medallions and 2 handicap Medallions.

PLEASE TAKE FURTHER NOTICE that no bids for less than: a) 20 Medallions in any Medallion Pool; or b) 19 Medallions in the Final Medallion Pool will be accepted at the Public Auction unless otherwise agreed to by the Trustee and the Participating Lenders.

PLEASE TAKE FURTHER NOTICE that on the day of the Public Auction, each bidder must submit executed copies of the Terms and Conditions of Sale (the "Sale Terms") and the Bidder Identification and Offer Form, annexed to the Sale Terms and a deposit of \$20,000 per Medallion for an aggregate amount of no less than (the "Deposit"): a) \$400,000 for a Medallion Pool; and b) \$380,000 for the Final Medallion Pool, by cashier's check only made payable to "Gregory M. Messer, as Trustee". Upon submission of the required bid documents and the Deposit at the Public Auction, such bidder shall be deemed a qualified bidder.

PLEASE TAKE FURTHER NOTICE that pursuant to Bankruptcy Code § 363(b) and (f), Rule 6004 of the Federal Rules of Bankruptcy Procedure, Local Bankruptcy Rule E.D.N.Y. LBR 6004-1 and the Sale Procedures Order, the Medallions will be sold free and clear of all liens, claims and encumbrances, with such liens, claims and encumbrances to attach to the net proceeds of sale payable to the Debtors' estates, after payment to the Participating Lenders pursuant to the Sale Procedures Order, from encumbered Medallions.

PLEASE TAKE FURTHER NOTICE the sale and transfer of the Medallions are contingent upon the approval of the transfer of the Medallion(s) to the successful purchaser(s) by the New York City Taxi and Limousine Commission (the "TLC"). The successful purchaser(s) agrees to act in good faith, to make best efforts and to submit all the necessary paperwork and information in accordance with TLC Rules to obtain TLC approval necessary to effectuate the transfer of the Medallion(s) to the successful purchaser(s) within ten (10) business days of the Bankruptcy Court's entry of the Order confirming the sale of the Medallions and at the successful purchasers' sole costs and expense.

PLEASE TAKE FURTHER NOTICE that the Medallions are being sold “as is”, “where is”, without any representations of any kind or nature whatsoever, including as to merchantability or fitness for a particular purpose, and without warranty or agreement as to the condition of such Medallions.

PLEASE TAKE FURTHER NOTICE that requests for information about the Medallions, including a copy of the Terms and Conditions of Sale, can be obtained by contacting counsel to the Trustee, LaMonica Herbst & Maniscalco, LLP, Jacquelyn S. Loftin, Esq., at jsl@lhmlawfirm.com or 516.826.6500, or Maltz Auctions at 516.349.7022.

Dated: May 9, 2018

Maltz Auctions, Inc.
39 Windsor Place
Central Islip, New York 11722
Telephone: 516.349.7022
Fax: 516.349.0105
www.MaltzAuctions.com

Gregory M. Messer, as Chapter 7 Trustee
c/o LaMonica Herbst & Maniscalco, LLP
3305 Jerusalem Avenue
Wantagh, New York 11793
Telephone: 516.826.6500
Fax: 516.826.0222